# RECONSIDERING THE MARKETING ANALYTICS CURRICULUM

FOCUSING ON (OPEN SCIENCE) SKILLS TO SUCCEED ON THE JOB MARKET

HANNES DATTA

TILBURG UNIVERSITY





#### **Motivation**

- Integration of analytics at business schools is challenging (Kurtzke and Setkute 2021)
  - essential to stay relevant
  - unlikely to be achieved easily (e.g., single course, introducing tools)
- Strategic decision to re-brand and develop Tilburg's "Marketing Analytics program"
  - Re-branding (research → analytics) & dedicated academic director
  - Gradually develop and introduce new content
  - Grow from 25 to 125 students per year
- This presentation
  - Sharing experiences, challenges, and full course materials
  - Seeking to build a community talk to me, drop an email, contribute material (e.g., Tilburg Science Hub)
  - Will share presentation + all relevant links/materials

#### Disclaimer

- I'm just one of many teachers in Tilburg's marketing analytics program
- I'm new to the marketing education community
- It's not all my own stuff sought inspiration from many (both inside and outside of marketing)
- I may not have satisfactory solutions to all challenges (but would love to get your feedback!)

# Design principles

#### **Student requirements**

- Introduce and make directly usable a wide range of coding tools (e.g., R, Python)
- Train on large, real-life data sets
- Complement existing curriculum

#### **Faculty requirements**

- Build on existing content where possible & allow for scalability
- Incorporate and maintain content easily
- Generate synergies between teaching and research

Marketing analytics involves **collection**, **management**, **and analysis** [...] of data to obtain [marketing] insights [...]"

(Wedel and Kannan 2016)

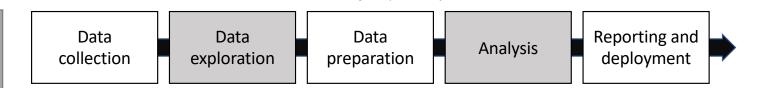
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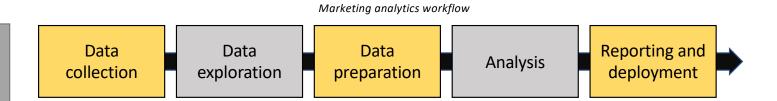
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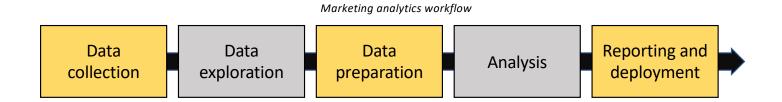


Marketing analytics workflow

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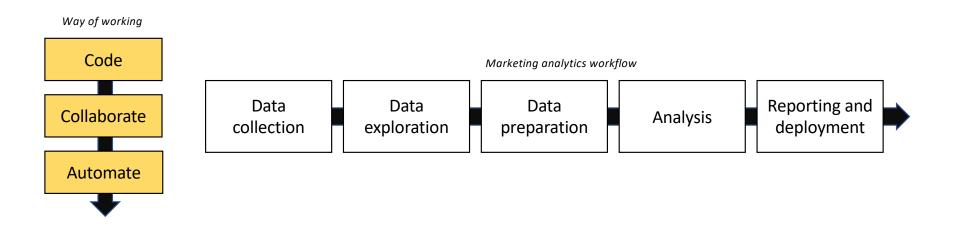
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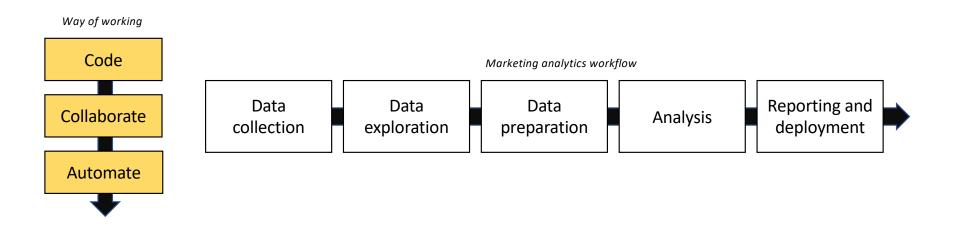
#### **Challenge 1**

Cover all steps in the marketing analytics workflow



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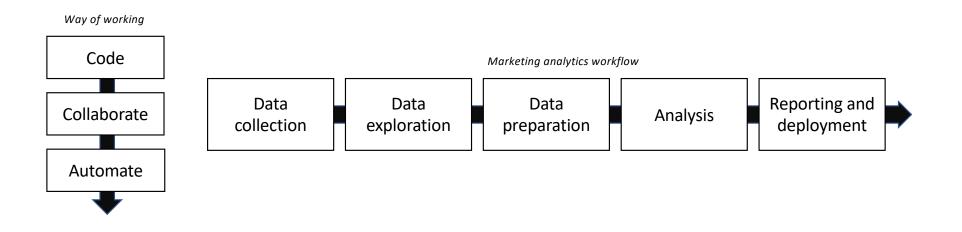


#### **Challenge 1**

Cover all steps in the marketing analytics workflow

#### **Challenge 2**

Professionalize project management



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#### **Challenge 3**

Embracing a diverse student population

# Challenge I

Cover all steps in the marketing analytics workflow

# Web scraping and APIs

 20% of all marketing studies in top 5 marketing journals in 2020 were based on web data (Boegershausen et al. 2022)

yelp

- Web scraping: automatically collect data from websites
- APIs: official interfaces w/ databases of firms, obtain data Coogle Cloud programmatically
- Technical skills vastly documented, but inaccessible to starters (e.g., lack of Python training)
- "Conceptual" thinking about web data not commonplace
  - How to select websites or APIs for research projects?
  - What are important design decisions in building web scrapers? (e.g., sampling)
  - How to monitor data collections while there are running to ensure the collected data is valid?

Spotify for Developers

#### Highly versatile data collection technique for marketers





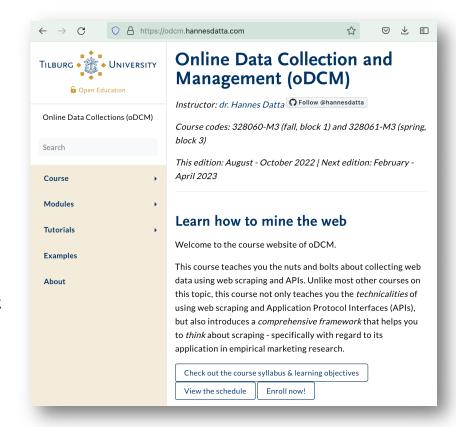




Source: Boegershausen et al. 2022

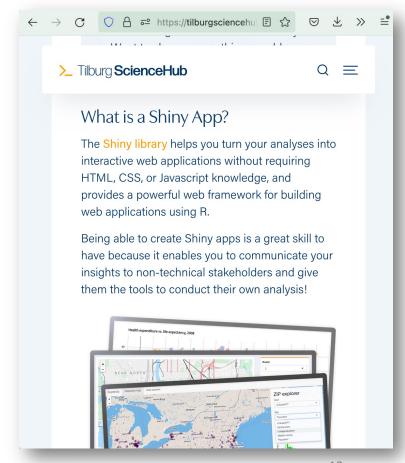
#### From zero to hero...

- Developed "Online Data Collection and Management" (3 ECTS, 7-week course)
  - Five self-paced (technical) tutorials on web scraping and APIs in Google Colab
  - Team project to collect web data for marketing insights (e.g., reddit, kayak, bol.com) + coaching sessions
  - Taught fully on Zoom initially; course material and code is open source and available at <a href="https://odcm.hannesdatta.com">https://odcm.hannesdatta.com</a>
- Obtain synergies between teaching and research
  - Used classroom to test & develop paper, now forthcoming at the Journal of Marketing
  - Developed searchable database of web data papers in marketing (<a href="https://web-scraping.org">https://web-scraping.org</a>)
  - Tested and piloted **documentation templates**, solving typical challenges in scraping, etc.
  - Code from student projects publicly available at Zenodo



# Reporting and deployment

- Much of what we do stops with printing out a regression table or writing a report
- Let's teach novel ways of deploying insights
- → How to illustrate research findings using an app
- → Publish e-books and interactive articles
- → Operate own APIs for marketing insights



# Challenge 2

Professionalizing project management for empirical research

# Limited focus on "way of working"

- Maintaining code and files
  - Unfamiliarity with coding conventions
  - No experience with file and directory management
- Using industry best practices
  - Versioning code (e.g., Git)
  - Automation of research pipelines (e.g., make)
- Project management techniques
  - Keeping notes, tracking progress, organizing meetings (e.g., Scrum)

#### From zero to hero...

- Developed "Data Preparation and Workflow Management" (3 ECTS, 7-week course)
  - Maintaining code and files; inspired by Gentzkow's and Shapiro's "Code and Data for the Social Sciences" (2014)
  - Project management using the Scrum method
  - Usage of version control with GitHub
  - Automating research pipelines (re-run code repeatedly)
  - Material openly available at <a href="https://dprep.hannesdatta.com">https://dprep.hannesdatta.com</a>
- Synergies between teaching and research
  - Onboarding made easier for colleagues and coauthors
  - Porting content to <a href="https://tilburgsciencehub.com">https://tilburgsciencehub.com</a>, "code snippets" to use in research projects



# Challenge 3

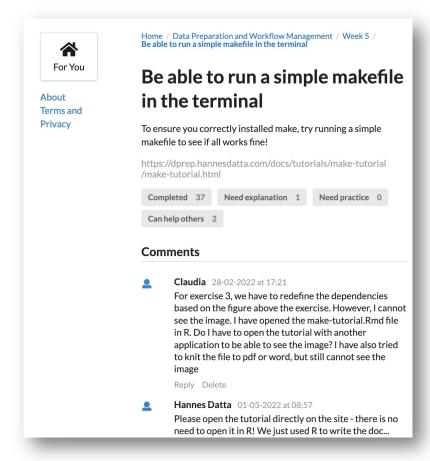
Embracing a diverse student population

# Skill diversity

- Some students enter well-trained; others have limited to no experience with coding
- Minimize student setup costs
  - Cloud-based Jupyter Notebooks (e.g., colab.google.com)
  - Sharing interactive code snippets w/ comments (e.g., gist.github.com)
  - Recorded installation tutorials (e.g., youtube.com/c/hannesdatta)

# Managing Engagement using Pulse

- Track learning progress with a (self-developed) web app
  - Students "tick off" weekly to do's
  - Can view each others learning progress in a leaderboard
- Teacher knows how far students have advanced (at any moment)
- Ability to target students for extra coaching or advanced material



## Next steps

- Building an open science community in marketing
  - Share and make teaching methods & material broadly accessible
  - Open can range from sharing syllabi to sharing entire courses
- Manage student engagement and workload
  - Further develop tool to track students' learning progress
  - Tackle lower-tier student motivation
  - Manage expectations and deal w/ mismatch with previous skills
- Keep on investing into new skills (and tell others about how it works)
  - Docker for reproducible research
  - Cloud computing to solve research- and teaching bottlenecks

# Summary

- Shared experience of teaching Marketing Analytics at Tilburg
- Discovered opportunities to integrate teaching in research (and vice versa)
- Provide a foundation for developing own (open access) classes
  - → <a href="https://odcm.hannesdatta.com">https://odcm.hannesdatta.com</a> (Online Data Collection and Management)
  - → <a href="https://dprep.hannesdatta.com">https://dprep.hannesdatta.com</a> (Data Preparation and Workflow Management)
  - → <u>tilburgsciencehub.com</u>

#### Thanks.

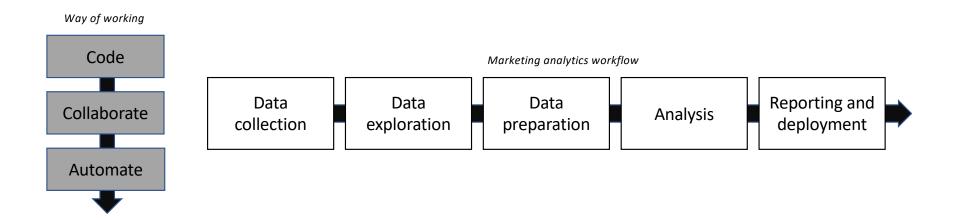


hannesdatta.com tilburgsciencehub.com web-scraping.org





# **BACKUP SLIDES**



#### **Challenge 1**

Cover all steps in the marketing analytics workflow

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Professionalize project management

#### **Challenge 3**

Embracing a diverse student population

#### Websites vs. APIs



... the process of developing software to automatically collect information displayed in a web browser



**Example articles:** 

Chevalier and Mayzlin (2006); Ludwig et al. (2013)



...extract data at scale from a firm's official databases, using Application Programming Interfaces



**Example articles:** 

Tellis et al. (2019); Toubia and Stephen (2013)

# Design principles

#### **Student requirements**

- Introduce and make directly usable a wide range of coding tools (e.g., R, Python)
- Train on large, real-life data sets
- Complement existing curriculum

#### **Faculty requirements**

- Build on existing content where possible & allow for scalability
- Incorporate and maintain content easily
- Generate synergies between teaching and research
- → Developed two new classes (source code on GitHub)
  - → https://odcm.hannesdatta.com (Online Data Collection and Management)
  - → https://dprep.hannesdatta.com (Data Preparation and Workflow Management)
- → Developed <u>tilburgsciencehub.com</u> (joint initiative at the school)
  - → visited by 4,000 monthly users, covering dozens of code snippets and 10+ research productivity tutorials